

LIST OF FIGURES

Figure No.	Title	Page
1.1	Clusters in Indian Gems and Jewellery Industry	5
1.2	Total Exports of Gems and Jewellery Products from India during Period 1990-91 to 2009-10	10
1.3	Exports of Cut and Polished Diamonds from India during the Period 1990-91 to 2009-10	11
1.4	Exports of Gold Jewellery from India during the Period 1990-91 to 2009-10	11
1.5	Exports of Coloured Gemstones from India during the Period 1990-91 to 2009-10	12
1.6	Exports of Pearls from India during the Period 1990-91 to 2009-10	12
1.7	Exports of Non-Gold Jewellery from India during the Period 1990-91 to 2009-10	13
1.8	Exports of Synthetic Stones from India during the Period 1990-91 to 2009-10	13
1.9	Exports of Costume/Fashion Jewellery from India during the Period 1990-91 to 2009-10	14
1.10	Sales to Foreign Tourists of Gems and Jewellery Products from India during the Period 1990-91 to 2009-10	14
1.11	Exports of Rough Diamonds from India during the Period 1990-91 to 2009-10	15

3.1	Indices of Value of Exports of Gems and Jewellery Products during the Period 1990-91 to 2009-10	47
3.2	Indices of Value of Gems and Jewellery Exports (port-wise) during the Period 1990-91 to 2009-10	53
3.3	Indices of Exports of Gems and Jewellery from SEEPZ-SEZ, Mumbai during period 1990-91 to 2009-10	57
3.4	Structure of Gems and Jewellery Industry of India	58
3.5	Comparative Jewellery Market Size	59
4.1	Country Concentration Indices of Cut and Polished Diamonds during the Period 1996-97 to 2009-10	68
4.2	Country Concentration Indices of Gold Jewellery during the Period 2003-04 to 2009-10	73
4.3	Country Concentration Indices of Coloured Gemstones during the Period 1996-97 to 2009-10	78
4.4	Country Concentration Indices of Non-Gold Jewellery during the Period 1996-97 to 2009-10	83
4.5	Country Concentration Indices of Costume/Fashion Jewellery during the Period 1996-97 to 2009-10	88
4.6	Country Concentration Indices of Other Gems and Jewellery Products during the Period 1996-97 to 2009-10	94
4.7	Country Concentration Indices of Total Gems and Jewellery Exports during the Period 1990-91 to 2009-10	98
5.1	Imports of Raw Materials for Gems and Jewellery Industry during the Period 2007-08 to 2009-10	114

5.2	Percentage Shares of Gems and Jewellery Products in India's Total Gems and Jewellery Exports during the Period 1990-91 to 2009-10	131
5.3	Percentage Shares of Major Destination Countries in India's Total Gems and Jewellery Exports during the Period 1990-91 to 2009-10	132
5.4	India's Export Potential of Gems and Jewellery Products	133