CONTENTS

- Acknowledgement
- List of Tables

CHAPTER I: INTRODUCTION
- Statement of Problem.
- Objectives of Study
- Hypotheses
- Nature of the Study
- Selection of Sample Units
- Collection of Data
- Tools of Analysis
- Expected Contribution from the Research
- Limitations of the Study
- Plan of the Study

CHAPTER II: REVIEW OF THE EXISTING LITERATURE ON THE SUBJECT

CHAPTER III: CONCEPTUAL FRAMEWORK
- Sources of Finance
  (i) Equity Share Capital
  (ii) Preference Share Capital
  (iii) Debentures
  (iv) Retained Earnings
  (v) Warrants
  (vi) Zero-Interest Bonds/Debenture (ZIB/D)
  (vii) Deep-Discount Bonds (DDB)
  (viii) Secured Premium Notes (SPN)
  (ix) Floating Rate Bonds (FRBs)
  (x) Options
- Capital Structure
  (i) Net Income (NI) Approach
  (ii) Net Operating Income (NOI) Approach
  (iii) Traditional Approach
  (iv) Modigliani – Miller (MM) Approach
- Cost of Capital
  (i) Specific Cost of each Source of Funds
  (ii) Weighted Average Cost of Capital
  (iii) Marginal Cost of Capital
- Value of the Firm
CHAPTER-IV: FINANCING PATTERN OF FUNDS 64-116
- Growth Pattern of Various Sources of Long Term Funds.
  (i) Equity Share Capital
  (ii) Reserves & Surplus
  (iii) Shareholder Funds
  (iv) Debt-Capital
- Composition of each Specific Source in the total Long-Term Funds by a firm and Industry.
- Analysis of Debt-Equity Ratio

CHAPTER-V: DETERMINATION OF COST OF CAPITAL 117-161
- Analysis of Cost of Debt (Before Tax)
- Analysis of Cost of Debt (After Tax)
- Analysis of Cost of Equity
- Analysis of Weighted Average Cost of Capital (Before Tax)
- Analysis of Weighted Average Cost of Capital (After Tax)

CHAPTER-VI: CAPITAL STRUCTURE, COST OF CAPITAL AND VALUE OF THE FIRM 162-206
- Relationship of Cost of Debt (Before Tax), Cost of Debt (After Tax), Cost of Equity, Weighted Average Cost of Capital (Before Tax), Weighted Cost of Capital (After Tax), Value of the Firm with the Debt-Equity Ratio in Firms and Industries
- Co-efficient of Determination in Different Industries.

CHAPTER-VII: CONCLUSIONS, FINDINGS & SUGGESTIONS 207-233
- Major Findings
- Suggestions

BIBLIOGRAPHY 234-238