## Contents

Preface iii  
Acknowledgement v  
Declaration by the Doctoral Student vii  
Certificate by the Guide viii  
Contents ix  
List of Tables xi  
List of Figures xiv  
Abbreviations Used xv

### Chapter 1 Introduction to the Study 01  
1.1 Introduction 01  
1.2 Indian Food Processing Industry 04  
1.3 Financial Trends of Food Processing Industry 06  
1.4 Opportunities in Food Processing 09  
1.5 Foreign Direct Investment in Food Sector 15  
1.6 India and China Account for 50% of Global Vegetable Output 15  
1.7 Gujarat Can Be a Food Factory of the World 16  
1.8 Corporate India’s Passion for Fruit in Organized Retail 18  
1.9 New Players and Innovative Juice Drinks in Beverages Market 19  
1.10 Chapter References 23

### Chapter 2 Literature Review 24  
2.1 Global Scenario: Fruits, Vegetables and Spices 25  
2.2 Indian Scenario: Fruits 27  
2.3 Indian Scenario: Vegetables 28  
2.4 Indian Scenario: Spices 28  
2.5 Gujarat Agriculture: Overview 29  
2.6 Gujarat Scenario - Fruits 38  
2.7 Gujarat Scenario - Vegetables 42  
2.8 Gujarat Scenario – Spices 47  
2.9 Agro and Food Processing Industry 55  
2.10 Fruit and Vegetables Processing Industry 57  
2.11 Policies and Regulations in India 58  
2.12 Growth Pattern and Current Profile 60  
2.13 Current Status of Technology 63  
2.14 Prevailing Technologies – Life Cycle 73  
2.15 Future Outlook 74  
2.16 Chapter References 79