

C O N T E N T S

	<u>Page</u>
List of Illustrations	i - (iii)
List of Plates	(ix) - (v)

CHAPTER I :

EVOLUTION OF SUGAR INDUSTRY (A SHORT HISTORY OF THE INDUSTRY)	1 - 91
--	--------

- (a) Origin of the Sugar Industry - Arabian influence on the Sugar Industry, Sugar Industry in the Middle Ages, Sugar in the Americas, Contingental United States, South America and West India, Louisiana.
- (b) History of Indian Sugar Industry - Sugar Industry from early 1900, Sugar Industry 1931-32 to Second World War, Sugar Industry before partition and after, Sugar Industry during different plan periods.

CHAPTER II :

RAW MATERIALS FOR THE SUGAR INDUSTRY .. .	92 - 117
---	----------

Indigenous supply of canes to the mills, Area under cane cultivation - Average yield of cane per acre - yield of cane per acre - Sugar per acre- Recovery per cent cane in different sugar producing countries - Average duration of crushing season - State-wise sugarcane production Main by-products of the sugarcane Industry, Major Sugar growing regions in India.

CHAPTER III :

INFRA-STRUCTURE FOR INDIAN SUGAR INDUSTRY	118 - 131
---	-----------

Freight rate - Marketing problem -Disproportionate increase in railways freight, Equalisation of railway freight on export sugar - Transport charges - portwise shipment of sugar industry in India - Quantum of rail cane crushed in various regions.

CHAPTER IV :

TRENDS IN THE SIZE OF INDUSTRIAL
UNITS "SUGAR INDUSTRY IN INDIA" 132 - 17

- (a) Trends in the size of sugar Industry in India - Frequency distribution of cane crushing capacity in Sugar Mill Industry in Uttar Pradesh, Bihar and rest of India.
- (b) Regional variation of cost of sugar industry in India - variation of costs after independent - cost structure in different regions, during second five year plan - Cost of production in India.

CHAPTER V :

LOCATIONAL CHARACTERISTICS OF SUGAR
INDUSTRY IN INDIA 175-202

A comparative study of Sugar Industry in different States in India - Change in location of Industry - Trends in localisation of sugar industry - Location quotient and co-efficient of localisation.

CHAPTER VI :

TRENDS IN PRODUCTION OF SUGAR CANE AND
SUGAR INDUSTRY IN INDIA 203-220

Calculation of Trend value by the method of moving average -
Production and stock figures -
Production, consumption and per-capita consumption of sugar
Industry - Trend value of sugar production by Time series Analysis (least square method).

CHAPTER VII :

EMPLOYMENT IN SUGAR MILLS 221-230

Trends in Employment - Average number of employees per reporting Factory - Percentage consumption of Employee in different categories - Percentage composition of Employees employed on seasonal and non-seasonal basis - Percentage of workers employed in Large Industrial Establishment and Sugar Industry - Contract Labour.

CHAPTER VIII :

INFLUENCE OF PHYSICAL FACTOR IN THE PRODUCTION OF SUGAR CANE 231-254

Influence of Soil - Method of Planting - Crop pattern - Planting season - Seed material for cultivation - Irrigation for Sugarcane cultivation - Average rainfall, Cane variety, Interculture and aftercare - Manuring - Ripening - Harvesting - Yield - Ratooning.

CHAPTER IX :

TECHNOLOGY AND USES OF SUGAR 255-270

Technology for the Sugar Industry - Factory Processing - Evaporation-Boiling crystallisation - Different Types of Sugar.

CHAPTER X :

PROBLEMS OF DEVELOPMENTS OF INDIAN SUGAR INDUSTRY 271-297

Report of the Gurdu Rao Committee - Problem of old units - Labour problem - Problem of Sugarcane quality - Problem of cane supply - Intensive Development Schemes - Sugarcane Research Institute.

CHAPTER XI :

MARKETING PROBLEM OF INDIAN
SUGAR INDUSTRY 298-319

Sugar stocks, production and consumption-
Wholesale prices of certain commodities
Export policy of Sugar for 1972, Indian
Sugar Exports - Countrywise Foreign
Exchange earned from Sugar Export.

CHAPTER XII :

PLACE OF SUGAR INDUSTRY IN THE INDUSTRIAL
ECONOMY OF INDIA 320-326

Production of Sugar and various agrobased
Industry - Production of commercial
crops in India - Employment in selected
agrobased industry.

CHAPTER XIII :

FUTURE DEVELOPMENT OF SUGAR CANE
PRODUCTION (SOME SUGGESTIONS) 327-335

BIBLIOGRAPHY 336-339