LIST OF ANNEXURES
LIST OF ANNEXURES:

CHAPTER – I
ANNEXURE – I.1: SIGNIFICANT DIFFERENCES AMONG INDIAN, US & UK GAAP

CHAPTER – II
ANNEXURE – II.1: PRICING METHODOLOGIES
ANNEXURE – II.2: QUALITATIVE FACTORS OF SELECTIVE MERCHANT BANKERS

CHAPTER – III
ANNEXURE – III.1: SECURITIES AND EXCHANGE BOARD OF INDIA (MERCHANT BANKERS) REGULATIONS, 1992
ANNEXURE – III.2: MEMORANDUM OF UNDERSTANDING BETWEEN THE LEAD MERCHANT BANKER TO THE ISSUE AND THE ISSUER COMPANY
ANNEXURE – III.3: FORMAT OF DUE DILIGENCE CERTIFICATE TO BE GIVEN BY LEAD MERCHANT BANKER (S) ALONGWITH DRAFT OFFER DOCUMENT
ANNEXURE – III.4: FORMAT FOR DUE DILIGENCE CERTIFICATE AT THE TIME OF FILING THE OFFER DOCUMENT WITH ROC.
ANNEXURE – III.5: FORMAT FOR DUE DILIGENCE CERTIFICATE AT THE TIME OF OPENING OF THE ISSUE.
ANNEXURE – III.6: FORMAT FOR DUE DILIGENCE CERTIFICATE AFTER THE ISSUE HAS OPENED BUT BEFORE IT CLOSES FOR SUBSCRIPTION.
CHAPTER - IV

ANNEXURE - IV.1: INCOME STATEMENTS OF MERCHANT BANKERS: BANK OF BARODA - (1999-95)
ANNEXURE - IV.2: INCOME STATEMENTS OF MERCHANT BANKERS: BANK OF INDIA - (1999-95)
ANNEXURE - IV.3: INCOME STATEMENTS OF MERCHANT BANKERS: DSP MERRILL LYNCH Ltd. - (1999-95)
ANNEXURE - IV.4: INCOME STATEMENT OF MERCHANT BANKERS: IFCI Ltd. - (1999-95)
ANNEXURE - IV.5: INCOME STATEMENT OF MERCHANT BANKERS: INDBANK MERCHANT BANKING - (1999-95)
ANNEXURE - IV.6: INCOME STATEMENT OF MERCHANT BANKERS: INTEGRATED ENTERPRISES - (1999-95)
ANNEXURE - IV.7: INCOME STATEMENT OF MERCHANT BANKERS: KJMC FINANCIAL SERVICES - (1999-95)
ANNEXURE - IV.8: INCOME STATEMENT OF MERCHANT BANKERS: KOTAK MAHINDRA FINANCES - (1999-95)
ANNEXURE - IV.9: INCOME STATEMENT OF MERCHANT BANKERS: SMIFS CAPITAL MARKETS - (1999-95)
ANNEXURE - IV.10: FINANCIAL STATEMENTS OF MERCHANT BANKERS: BANK OF BARODA - (1995-99) (Rs. in Cr)

ANNEXURE - IV.15: FINANCIAL STATEMENTS OF MERCHANT BANKERS: INTEGRATED ENTERPRISES - (1995-99)
ANNEXURE - IV.17: FINANCIAL STATEMENTS OF MERCHANT BANKERS: KOTAK MAHENDRA FINANCE - (1995-99)