CONTENTS

LIST OF TABLES iii
LIST OF FIGURES v
LIST OF ABBREVIATIONS vi

1. INTRODUCTION 1
   1.1. Importance of the textile and clothing industry for India 1
   1.2. Importance of exports for India 3
   1.3. Historical perspective 4
      1.3.1 Production and technology of textile and clothing in India 4
      1.3.2 Exports of Indian textile and clothing – From Early history to Colonization 6
      1.3.3 Impact of colonization and Gandhi’s “Charkha” 9
      1.3.4 Post-Independence trade agenda 11
      1.3.5 Context of textile and clothing: Uruguay Round, MFA and after 13
   1.4 Trade policies in India presently 16
   1.5 Textile and clothing exports from India 19
      1.5.1 Note on the availability and quality of secondary data: 20
      1.5.2 Top destinations 20
      1.5.3 The changing export basket 21
   1.6 Objectives 23
   1.7 Overall Plan of the Thesis 26
   1.8 Chapter Plan 29

2. SUPPLY-SIDE CHARACTERISTICS AND PRODUCTIVITY OF INDIAN APPAREL EXPORT FIRMS 30
   2.1 Introduction 30
   2.2 Capital deployed and technology used 32
   2.3 Availability of raw materials and intermediate goods 33
   2.4 Industry clusters 34
8.3 Appendix-C Questionnaire to Government Experts – chapter 3
8.4 Supporting results of chapter 3