# CONTENTS

List of Tables .iv  
List of Figures  v  

<table>
<thead>
<tr>
<th>CHAPTER</th>
<th>PARTICULARS</th>
<th>PAGE No.</th>
</tr>
</thead>
<tbody>
<tr>
<td>I</td>
<td>INTRODUCTION AND DESIGN OF STUDY</td>
<td></td>
</tr>
<tr>
<td>1.1</td>
<td>INTRODUCTION</td>
<td>1</td>
</tr>
<tr>
<td>1.2</td>
<td>CO-OPERATIVE SECTOR IN THE SUGAR INDUSTRY</td>
<td>2</td>
</tr>
<tr>
<td>1.3</td>
<td>CO-OPERATIVE MOVEMENT IN INDIA</td>
<td>3</td>
</tr>
<tr>
<td>1.4</td>
<td>OBJECTIVES OF THE STUDY</td>
<td>6</td>
</tr>
<tr>
<td>1.5</td>
<td>METHODOLOGY</td>
<td>7</td>
</tr>
<tr>
<td>1.6</td>
<td>LIMITATION OF STUDY</td>
<td>8</td>
</tr>
<tr>
<td>1.7</td>
<td>CHAPTER SCHEME</td>
<td>8</td>
</tr>
<tr>
<td>II</td>
<td>ORIGIN AND GROWTH OF CO-OPERATIVE SUGAR FACTORY IN INDIA AND TAMILNADU</td>
<td></td>
</tr>
<tr>
<td>2.0</td>
<td>INTRODUCTION</td>
<td>10</td>
</tr>
<tr>
<td>2.1</td>
<td>DEVELOPMENT OF SUGAR INDUSTRIES IN INDIA</td>
<td>11</td>
</tr>
<tr>
<td>2.2</td>
<td>FUTURES TRADING</td>
<td>19</td>
</tr>
<tr>
<td>2.3</td>
<td>FREE SALE SUGAR</td>
<td>20</td>
</tr>
<tr>
<td>2.4</td>
<td>LEVY SUGAR</td>
<td>22</td>
</tr>
<tr>
<td>2.5</td>
<td>CO-OPERATIVE SECTOR OF THE SUGAR INDUSTRY</td>
<td>23</td>
</tr>
<tr>
<td>2.6</td>
<td>TAMILNADU CO-OPERATIVE SUGAR FEDRATION LIMITED</td>
<td>27</td>
</tr>
<tr>
<td>2.7</td>
<td>SUGARCANE AND SUGAR POLICY</td>
<td>27</td>
</tr>
</tbody>
</table>
2.8 THE GROWTH OF INDIAN SUGAR INDUSTRY 33
2.9 SUGAR INDUSTRY 37
2.10 CO-OPERATIVE SECTOR 44
2.11 PUBLIC SECTOR 44
2.12 MOLASSES 44
2.13 DISTILLERY PLANTS & BIO-COMPOST UNIT 45
2.14 SOUTH INDIA SUGAR RESEARCH FOUNDATION - SOUTH INDIA 46
2.15 INDUSTRY’S DEMANDS FROM UNION BUDGET 2002-03 49

III CO-OPERATIVE SUGAR MILL IN DHARMAPURI DISTRICT

3.0 INTRODUCTION 50
3.1 CO-OPERATIVE SUGAR MILL AND CANE DEVELOPMENT ACTIVITIES 50
3.2 SERVICES DURING PRODUCTION 51
3.3 SUPPLIES AND SERVICES 52
3.4 OTHER DEVELOPMENTAL ACTIVITIES 54
3.5 ORGANISATION STRUCTURE 55
3.6 ORGANISATION STRUCTURE 56
3.7 CANE DEPARTMENT 62
3.8 FEEDING SYSTEM AND CONVEYERS 64
3.9 POWER HOUSE-POWER GENERATION SUB-SYSTEM 65
3.10 ACCOUNTS DEPARTMENT 65
3.11 LOANS AND ADVANCES 67
3.12 BILLS PASSING 69
3.13 STATISTICAL INFORMATION 70
3.14 AUDITING 70
3.15 BUDGETING 71
3.16 CANE ACCOUNTS 71
3.17 PRICING POLICY 71
3.18 FUNCTIONS 73
3.19 ADMINISTRATION DEPARTMENT 75
3.20 ENGINEERING DEPARTMENT 81
3.21 MANUFACTURING DEPARTMENT 84
3.22 SALES DEPARTMENT 89
3.23 LABOUR WELFARE IN CO-OPERATIVE SUGAR MILLS 91
3.24 SECURITY DEPARTMENT 93

IV RATIO ANALYSIS

4.0 INTRODUCTION 98
4.1 CURRENT RATIO 98
4.2 CURRENT ASSETS MOVEMENT 103
4.3 ANALYSIS OF LONG-TERM FINANCIAL POSITION OR TESTS OF SOLVENCY 108
4.4 PRODUCTION 118

V PROBLEMS AND SUGGESTIONS

5.0 PROBLEMS 122

VI SUMMARY OF FINDINGS, SUGGESTIONS AND CONCLUSIONS

6.0 FINDINGS 125
6.1 SUGGESTIONS 127
6.2 CONCLUSION 129

BIBLIOGRAPHY