HDFC BALANCED PLAN - Growth option
NAV Variation

HDFC BALANCED PLAN - Dividend option
NAV Variation
HDFC GROWTH PLAN - Dividend option

NAV Variation

NAV

Mar-00  Mar-01  Mar-02  Mar-03  Mar-04  Mar-05  Mar-06  Mar-07  Mar-08  Mar-09  Mar-10

HDFC GROWTH PLAN - Dividend option

FUND RETURN (%)  BSE SENSEX RETURN (%)

\[ Y = 0.712X + 0.009 \]

\[ \beta = 0.712 \]

\[ R^2 = 0.391 \]
RELIANCE GROWTH PLAN - Growth option

NAV Variation

FUND RETURN (%) vs BSE SENSEX RETURN (%)

$Y = 0.705X + 0.067$

$\beta = 0.705$

$R^2 = 0.405$
RELIANCE GROWTH PLAN - Dividend option

NAV Variation

Y = 0.708 X + 0.002

β = 0.708

R² = 0.273
SBI MAGNUM EQUITY PLAN - Growth option

**NAV Variation**

Y = 0.863 X - 0.004

β = 0.863

R² = 0.26

**SBI MAGNUM EQUITY PLAN-Growth option**

FUND RETURN (%) vs. BSE SENSEX RETURN (%)

Y = 0.863 X - 0.004

β = 0.863

R² = 0.26
SBI MAGNUM EQUITY PLAN - Dividend option

NAV Variation

Y = 0.861 X - 0.015
β = 0.861
R² = 0.260

FUND RETURN (%) vs BSE SENSEX RETURN (%)
Y = 0.761 X + 0.023
β = 0.761
R² = 0.353
UTI EQUITY PLAN - Dividend option

NAV Variation

\[ Y = 0.736 \times + 0.022 \]

\[ \beta = 0.736 \]

\[ R^2 = 0.293 \]

UTI EQUITY PLAN - Dividend option

FUND RETURN (%)

BSE SENSEX RETURN (%)
SBI MAGNUM INCOME PLAN - Growth option

NAV Variation

SBI MAGNUM INCOME PLAN - Dividend option

NAV Variation
HDFC TAX SAVER PLAN - Growth option

**NAV Variation**

![Graph showing NAV variation with months from Mar-00 to Mar-10.]

**HDFC TAX SAVER PLAN - Growth option**

![Graph showing scatter plot of S&P CNX 500 Return (%) vs. Fund Return (%). Linear regression equation Y = 0.773 X + 0.038, beta (β) = 0.773, R² = 0.399.]

Y = 0.773 X + 0.038

β = 0.773

R² = 0.399

xxi
ICICI PRUDENTIAL TAX PLAN - Growth option

NAV Variation

Y = 0.829 X + 0.039
β = 0.829
R² = 0.542

ICICI PRUDENTIAL TAX PLAN - Growth option

Fund Return (%) vs. S&P CNX 500 Return (%)

Y = 0.829 X + 0.039
β = 0.829
R² = 0.542
ICICI PRUDENTIAL TAX PLAN - Dividend option

NAV Variation

Y = 0.825 X - 0.018

β = 0.825

R² = 0.407
NAV Variation

\[ Y = 0.736 \times -0.005 \]

\[ \beta = 0.736 \]

\[ R^2 = 0.535 \]
SBI MAGNUM TAX GAIN PLAN - Growth option

NAV Variation

Y = 0.912 X - 0.022

β = 0.912

R² = 0.349

S&P CNX 500 Return (%)
SBI MAGNUM TAX GAIN PLAN - Dividend option

NAV Variation

Y = 0.905 X - 0.036

\( \beta = 0.905 \)

\( R^2 = 0.332 \)
UTI EQUITY TAX SAVING - Growth option

NAV Variation

Y = 0.797 X + 0.012

β = 0.797

R² = 0.501
**UTI EQUITY TAX SAVING - Dividend option**

**NAV Variation**

\[ Y = 0.804 X - 0.016 \]

\[ \beta = 0.804 \]

\[ R^2 = 0.352 \]