List of Tables

1.1 RCA of Selected Indian Exports
1.2 Major Exporting Countries of Leather and Leather Products
1.3 Production Capacity of Leather across Key Sectors
2.1 Annual Availability of Hides and Skins in 2000
2.2 State-wise Number of Tanneries: 1998
2.3 Estimated Employment in Leather and allied Industries
2.4 Trend and Growth Rate of Leather Production: 1990-91 to 2005-06
2.5 Trend and Growth Rate of TFP: 1990-91 to 2005-06
2.6 Regression Results: Factor Productivities and Returns to Scale
2.7 Distribution of Output-based Efficiency Scores: Leather and Leather Products
2.8 Descriptive Statistics of Relative Frequency Distribution
2.9 India’s Export of Leather and Leather Products: 1973 to 1991
2.10 Balance Sheet of Indian Leather Industry
3.1 CMS Analysis of India’s Leather Export Growth
3.2(a) Export Performance of Leather and Leather Manufacture: 1991-2006
3.2(b) Trends and Growth Rates (Total Leather Export)
3.3 Real Exchange Rate and Realization Value of Leather
3.4 India’s Share in the World Export of Leather
3.5 Component-wise break up of Leather and Leather Manufacture Export
3.6 Trends and Growth Rates (Unit Value and Commodity Concentration)
3.7 (In) Stability Coefficient of Leather Export in Constant USD
3.8 Direction of India’s Leather Export: Dependency Ratio (DR)
3.9 Component-wise Change in Dependency Ratio: 1991-2006
3.10(a) Component-wise Geographical Concentration Index
3.10(b) Time Trend of Component-wise Geographical Concentration
3.11 Price Competitors of India in Major Export Markets
3.12 India’s Relative Market Share in Major Export Markets for Some Selected Years
A.3.1(a) CMS Analysis of Changes in Indian Leather Export, 1986-90: Market Distribution
A.3.1(b) CMS Analysis of Changes in Indian Leather Export, 1986-90: Commodity Composition
A.3.2(a) CMS Analysis of Changes in Indian Leather Export, 2002-06: Market Distribution
A.3.2(b) CMS Analysis of Changes in Indian Leather Export, 2002-06: Commodity Composition
A.3.3 Component Wise Dependency Ratio
A.3.4 India’s Market Share in Major Exporting Countries (HS-41)
A.3.5 India’s Market Share in Major Exporting Countries (HS-42)
A.3.6 India’s Market Share in Major Exporting Countries (HS-64)
4.1 SPS and TBT in Global Perspective
A.4.1 UNCTAD Classification of Environment Related Trade Barriers
A.4.2 Western Environmental Standards on Leather Products
5.1 Tariff Profile of European Union on Leather and Leather Products
5.2 Tariff Profile of USA on Leather and Leather Products
5.3 Tariff Barriers Faced by India in Major Export Markets
5.4 Ranking Criterion for Environmental Trade Barriers
5.5 TBT Notifications in WTO: Sample Cases
5.6 Non-Tariff Barriers Faced By India in Major Export Markets
5.7 Correlation of DR and MS for Leather Exports
5.8 Effect of Tariff Barriers on Dependency Ratio: Regression Results
5.9 Effect of Tariff Barriers on Market Share: Regression Results
5.10 Effect of Non-Tariff Barriers on Dependency Ratio: Regression Results
5.11 Effect of Non-Tariff Barriers on Market Share: Regression Results
5.12 Indian Patents in Leather (1972-97)
5.13 Major Gainers and Losers in Different Subject Categories
5.14 Total Leather Patents Granted to Indians

List of Figures

1.1 Export of Leather & Leather products from India: 2006
1.2 Unit Value (in Rs.) of Leather & Leather Products in India: 2006
1.3 India's Share of World Exports
1.4 India's Export of Leather & Leather Goods at Major Countries: 2006
1.5 Production Clusters in the Indian Leather Industry
2.1 Production Chain in the Leather and Leather Products Industry
2.2 Flow Diagram of Leather Processing and Sources of Waste
2.3 Labour Costs in Selected Footwear Producing Countries
2.4 Output Oriented Technical Efficiency
2.5 Radial and Slack Adjustment in Output Oriented Technical Efficiency
2.6 Bar Diagram of Relative Efficiency Score
2.7 Cumulative Relative Frequency: 1990-91 and 2004-05
3.1 Time-paths of General Export Index and Index of Leather Export
A.3.1 Time-trends of Leather Export Indices
A.3.2 Time-path of Country-wise Percentage Share of Exports
4.1 Welfare Effect of Import Quota on a Small Country
4.2 Welfare Effect of Import Quota on a Small Exporting Country