## CONTENTS

| List of Tables | vi |
| List of Figures | ix |
| List of Abbreviations | xi |

### Chapter 1: Introduction

1.1 Objectives 4  
1.2 Hypotheses 4  
1.3 Scope of the Study 5  
1.4 Methodology 5  
1.5 Data Source 5  
1.6 Chapterisation 5

### Chapter 2: Review of Literature

2.1 Section 1: Energy and Energy Efficiency Measures 7  
2.1.1 Global Scenario 7  
2.1.2 National Scenario 26  
2.1.2 State Scenario 32  
2.2 Section 2: Energy Status of Kerala 37  
2.2.1 Energy classification 37  
2.2.2 Energy Scenario in Kerala 39  
2.3 Section 3: Industrial Energy Consumption Pattern of Kerala 60  
2.3.1 Various forms of energy consumption of industries in Kerala 60  
2.3.2 Share of energy consumption 62  
2.3.3 Industrial consumption of coal 64  
2.3.4 Industrial consumption of electricity 65  
2.3.5 Industrial consumption of petrol 67
2.3.6 Industrial consumption of other fuels 68  
2.3.7 Sectoral Share of Output of industries 69  
2.3.8 Annual Growth Rate of Energy Consumption of industries 70  
2.3.9 Annual growth rate of output 73  
2.3.10 Energy intensity 74  
2.3.11 Energy consumption, output, energy intensities at aggregate 75  

Chapter 3: Approach of the Study 88  

3.1 A Case Control Approach 88  
3.2 Measures of Energy Efficiency – Technical Efficiency (TE), Allocative Efficiency(AE) and Cost Efficiency(CE) 89  
3.3 Econometric Modeling and Simulation 90  
3.4 Data 91  

Chapter 4: Energy Efficiency of Industries in Kerala - A Data Envelopment Analysis Approach 92  

4.1 Measuring Energy Efficiency Development with DEA 93  
4.2 Data construction and model application 97  
4.3 The Determinants of Energy Efficiency of Industries in Kerala: Econometric Modelling 107  
4.4 Econometric Simulation 111  

Chapter 5: A Comparison of Energy Efficiencies in the Industries of Kerala with other South Indian States and All India 116  

5.1 The Empirical Analysis 117  
5.1.1 Comparison of Energy Consumption of Industries of India and other South Indian States with Kerala 118
5.1.2 Comparison of Energy Intensity of Industries of India and other South Indian States with Kerala 119

5.1.3 Comparison of Technical efficiency of Industries of India and other South Indian States with Kerala 124

5.1.4 Comparison of Allocative efficiencies of Industries of India and other South Indian States with Kerala 127

5.1.5 Comparison of Cost efficiency of Industries of India and other South Indian States with Kerala 128

5.2 Findings 132

Chapter 6: Discussion 137

Chapter 7: Summary and Conclusion 141

Appendices 155

Bibliography 201