Annexure – 1

Unit Certificate Under U.S. 1964

UNIT TRUST OF INDIA

(Incorporated Under the Unit Trust of India Act, 1963)

Unit Scheme (Clause 11)

<table>
<thead>
<tr>
<th>Unit Certificate No</th>
<th>No. of Units</th>
</tr>
</thead>
</table>

This is to certify that the persons named in this Certificate is/are the Registered Holder(s) of ________ Units, each of the face value of Rupees Ten subject to the provisions framed thereunder and the Unit Schemes 1964.

Names

For the Unit trust of India

Date          chairman    Trustee

No Transfer of the Units comprised in this certificate or any portion thereof is valid unless registered with the office of the Unit Trust for which an application in the prescribed form should be made accompanied by this certificate.
Annexure – 1

From of application for repurchase of Unit

Date:

To
The Unit Trust of India,

I/We offer to the Trust for repurchase at the repurchase price on the Acceptance date all:

________________________________________ @ units

out of, units compared in the certificate.

The Price of the units may be paid to me/us by* cash/cheque/bank draft and a unit certificate for the balance of units may be sent by registered post to Shri.

________________________________________

at the address given below.

Signature of Witness

1. ______________________________
2. ______________________________
3. ______________________________
4. ______________________________

Signature of Holder(s)

Acceptance Date ____________

Signature of Witness

Name: ______________________________
Occupation: ______________________________
Address: ______________________________

Delete word inapplicable.

@ should be exact multiple of hundred.

Note: The actual form printed in two languages, English and Hindi.