“Investment Decisions Made by Individual”

Questionnaire

1. Name & Address:- Mr./Mrs./Miss.

2. Age:-
   { } 20-24yrs. { } 25-29 yrs. { } 30-34 yrs { } Above 34 yrs.

3. Working as :-
   { } Govt. Employee, { } Professional
   Doctor, Engineer/ Distributors Trader’s} { } Employee of
   Semi- Govt. Organization { } Employee of Private
   Company. { } Uneducated Businessman

4. What is your Gross Income per year?
   { } Less than Rs.10 Lakhs/ { } Rs.1.0 to 2.0 Lakhs/ { } Rs.3.0 to Rs.5.0 Lakhs, { } more than Rs.5. Lakhs.

5. What is your Monthly Saving?
   { } Up to Rs.2000/-, { } Rs.2001-5000/-, { } Rs.5001/-
   10000/-{ } Rs.10001/- 20000Q/- { } Above Rs.20001/-

6. What are your Investment Objectives?
   { } Capital Gains, { } Safety of Investment, { } Regular
   Income, { } Secure Future, { } Avail Tax Benefit.

7. What kind of Risk would you prefer?
   { } High Risk, { } Moderate Risk, { } Low Risk, { } Nil.

8. What kind of Return you expect?
   { } 5%-10% { } 11%-15%, { } 16%-20% { } More than 20%,

9. In which Investment Avenues you did your Investment
   and Why?
   { } Mutual Fund, { } Government Securities, { } Insurance
   Companies { } Stock Market { } Real Estate. { }
   Precious Metals
10. How Much Knowledge levels about Investment Avenues do you posses?
   {   } Very Good, {   } Average, {   } Poor, {   } Very poor.

11. How do you monitor the performance of these Investment Avenues?
   {   } Daily, {   } Weekly {   } Monthly, {   } No respons,

12. Which one is the best Investment Avenue according to you?
   {   } Mutual Fund, {   } Government Securities, {   } Insurance Products,{   } Stock Market {   } Real Estate  Precious Metals {   }

13. How much confident are you about respective Investment Avenue?
   {   } High, {   } Moderate, {   } Low,

14. What do you think regarding future performance of respective Investment Avenue?
   {   } Increase, {   } Remain Same, {   } Decrease, {   } No Response.